McGovCo, LLC – 4 new Leased Prospects in South Texas
All subsurface control prospects

1) Location: Bee County (West Berkow Prospect), Frio Formation
   - Depth: 5,500’
   - Potential Reserves: 4.2 MMBO & 1.5 BCFG

2) Location: Bee County (Tynan Field Prospect), Frio Formation
   - Depth: 4,750’
   - Potential Reserves: 2.2 MMBO & 4.5 BCFG

3) Location: Jim Wells County (Wade City Field Prospect), Frio Formation
   - Depth: 5,500’
   - Potential Reserves: 3.72 MMBO & 1.8 BCFG

4) Location: Fayette County (Cistern Field Prospect), Wilcox (Carrizo)
   - Depth: 3,000’
   - Potential Reserves: 600,000 BO

5) 45 Well South Texas production package for sale.

Operator
Cimarron Engineering – James Geryk P.E. (Kingsville, TX)

See executive summary for more details, for prospect file please email Jay@tjmcgovern.com or call Jay McGovern at 1-361-537-2394. No CA needed.

Thanks,
J.V. McGovern P.G. #1170
West Berkow Field Prospect Executive Summary

1. Location: Bee County
2. Field: West Berkow
3. Acreage: 150 acre, Kenneth McDonald 18-month Lease, 75% NRI Lease
4. Formation: Frio Sands
5. Depth: 5,500’ TD
6. Potential Targets
7. Type of Trap: Up-to-the-Coast Fault & Stratigraphy
8. Supported by Subsurface Geology & Core Tests
9. Estimated Number of Wells: 4
10. Potential Reserves: 4,200,000 BO & 1.5 BCFG
11. Approx. Cost of 1%: $6,930

*This prospect is subject to prior sale without notice and can be withdrawn at any time.
Tynan Field Prospect Executive Summary

1. Location: Bee County, Texas (1-hour North of Corpus Christi)
2. Field: Tynan Field
3. Acreage: 150 acres, James McDonald 18-month Lease, 75% NRI Lease
4. Formation: Frio Sands
5. Depth: 4,750’ TD
6. 8 Potential Targets
7. Type of Trap: Stratigraphic & Structural
8. Supported by Subsurface Geology & Core Tests
9. Estimated Number of Wells: 6
10. Potential Reserves: 2,200,000 BO & 4.5 BCFG
11. Approx. Cost of 1%: $6,460

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Wade City Field Prospect Executive Summary

1. Location: Jim Wells County, Texas (1-mile North of Orange Grove Texas & 18 miles West of Corpus Christi, Texas)
2. Field: Wade City
3. Acreage: 137.41, Havelka-Legan Warren Properties, 18-month Lease, 75% NRI Lease
4. Formation: Frio Sands
5. Depth: 5,500’ TD
6. 10 Potential Targets
7. Type of Trap: Anticline
8. Supported by Subsurface Geology & Core Tests
9. Estimated Number of Wells: 3
10. Potential Reserves: 3,720,000 BO & 1.8 BCFG
11. Approx. Cost of 1%: $6,950

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Cistern Field Prospect Executive Summary

1. Location: Fayette County, Texas
2. Field: Cistern
3. Acreage: 65 acre, 18-month Lease, 75% NRI Lease
4. Formation: Wilcox (Carrizo)
5. Depth: 3,000’ TD
6. 6 Potential Targets
7. Type of Trap: Up-to-the-Coast Fault & Stratigraphy
8. Supported by Subsurface Geology & Core Tests
9. Estimated Number of Wells: 3
10. Potential Reserves: 600,000 BO
11. Approx. Cost of 1%: $4,350

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