

EXECUTIVE SUMMARY

SIGNIFICANT POTENTIAL COOK MOUNTAIN PROSPECT

OBJECTIVE: Cook Mountain

DEPTH: 17,000

TRAP: Up-thrown three way closure

RESERVE POTENTIAL: 100 BCF + 2.0 MMBC

SEISMIC: 3-D data supported by multi-attributes and seismic stratigraphy

LAND: 960 acres leased-3 years plus 1 year option

TERMS: \$ 250,000 G&G Deliver 74% NRI

DRY HOLE COST (DHC): \$ 5,000,000 est.
COMPLETION COST (CPC): 1,500,000 est.
\$ 6,500,000

GEOLOGY/GEOPHYSICS: The prospect is on a buried fault resulting in expansion and deposition of slope fan sands. Prospect is on trend with numerous productive wells with a recent up-dip analog field that has already produced 40 BCF and condensate. The slope fan sands are defined by seismic stratigraphic analysis and geomorphology. AVO analysis is positive Class 3-4. Seismic petrophysics indicate quality reservoir sands and porosities of 30%.

This prospect was developed along with another dozen leads and prospects during a period of previous financial backing. The funding company withdrew after experiencing serious financial burdens. Looking for a participant for the above prospect and the further development of the other prospects in the program.

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